MAKING THE SWITCH TO BETTER BANKING TODAY!
You can make the move to Citizens Community Federal National Association in three easy steps. Everything you'll need is provided in this handy Switch Kit. We can't wait to welcome you to Citizens Community Federal National Association, where you'll enjoy a better experience for all your banking needs!

OPEN YOUR NEW ACCOUNT.
Apply online in minutes or visit your local branch to open your new Citizens Community Federal National Association account(s).

SWITCH YOUR DIRECT DEPOSITS AND AUTOMATIC WITHDRAWALS.
If you have any automatic transactions, use the provided forms to seamlessly switch them to Citizens Community Federal National Association.

CLOSE YOUR OLD ACCOUNT.
Now you're ready to switch. Simply fill out the provided form to close your old account. Any remaining account balance will be transferred to Citizens Community Federal National Association.
NOTIFICATION OF DIRECT DEPOSIT AUTHORIZATION CHANGE

Company or Employer: _____________________________
Address: _______________________________________
City, State, Zip: _____________________________
Phone Number: _____________________________
Employee ID: _____________________________

Effective immediately, please deposit the net amount of my check to my Citizens Community Federal account. I authorize (name of depositor) ________________________to automatically deposit funds into the account below. This authorization shall remain in place until I have submitted a new authorization, or until this authorization is changed or revoked by me in writing.

- Net amount to Citizens Community Federal National Association CHECKING
  Account #: _____________________________ Routing #: 291880330

- Net amount to Citizens Community Federal National Association SAVINGS
  Account #: _____________________________ Routing #: 291880330

Signature: _____________________________ Date: _____________________________

Name: _____________________________
Address: _____________________________
City, State, Zip: _____________________________
Phone Number: _____________________________

DIRECT DEPOSIT CHECKLIST

Use this list to remember all your direct deposits you need to transfer. These are the most common direct deposits.

- Payroll
- Investments
- Retirement Plans
- Social Security
Use this form to authorize a change to any automatic payment, deductions, or withdrawals from your account. Use one form for each automatic withdrawal. Or, many companies and agencies make it easy to change your account on record online on their website.

### NOTIFICATION OF WITHDRAWAL AUTHORIZATION CHANGE

<table>
<thead>
<tr>
<th>Company or Employer:</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Account Number:</td>
<td></td>
</tr>
<tr>
<td>Payment Amount:</td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
</tr>
<tr>
<td>City, State, Zip:</td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
</tr>
</tbody>
</table>

Please cancel all automatic withdrawals from **my old institution**:  

<table>
<thead>
<tr>
<th>Financial Institution:</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Account #</td>
<td></td>
</tr>
<tr>
<td>Routing #</td>
<td></td>
</tr>
</tbody>
</table>

Please make all future automatic withdrawals from **my new institution**:  

<table>
<thead>
<tr>
<th>Financial Institution:</th>
<th>Citizens Community Federal National Association</th>
</tr>
</thead>
<tbody>
<tr>
<td>Account #</td>
<td></td>
</tr>
<tr>
<td>Routing #</td>
<td>291880330</td>
</tr>
</tbody>
</table>

This authorization will remain in effect until I have submitted to you a new authorization, or until you have been notified by me in writing that this authorization has been changed or revoked.

<table>
<thead>
<tr>
<th>Signature:</th>
<th>Date:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name:</td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
</tr>
<tr>
<td>City, State, Zip:</td>
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<tr>
<td>Phone Number:</td>
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</tr>
</tbody>
</table>

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### AUTOMATIC WITHDRAWAL CHECKLIST

Use this list to remember all your automatic payments you need to transfer. These are some of the most commonly used automatic payments.

- Home Mortgage
- Auto Loans
- Utilities
- Insurance
- Cable/Internet
- Gym/Club Memberships
- Credit Cards
- Investments
- Subscriptions
- Charity Donations

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Page 3 of 4
Use this form to close your account(s) at your former financial institution. Be sure to verify any outstanding items have cleared your old account.

NOTIFICATION OF ACCOUNT CLOSURE AUTHORIZATION

Financial Institution: ________________________________

Address: ________________________________

City, State, Zip: ________________________________

Please close my account:

Account Number: ___________ Primary Owner: ___________

Address: ________________________________

City, State, Zip: ________________________________

Please send the remaining balance to:

Place an X next to your desired option.

☐ Please deposit directly to my new account at Citizens Community Federal.

Account #: ___________ Routing #: 291880330

☐ Please forward me a check to my address listed below.

Primary Signature: ___________ Date: ___________

Joint Signature: ________________________________

Name: ________________________________

Address: ________________________________

City, State, Zip: ________________________________

Phone Number: ________________________________

CONGRATULATIONS!

You had to sign your name a few times…but submitting these forms completes your switch to a truly better banking experience. We can’t wait to show you the difference a local partner makes.

Welcome to Citizens Community Federal National Association!